

UNITED STATES DEPARTMENT OF JUSTICE
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	CASE NO.
	§	
GWG HOLDINGS, INC., <i>et al.</i> ,	§	22-90032 (MI)
	§	(Chapter 11)
	§	
DEBTORS ¹	§	Jointly Administered

NOTICE OF APPOINTMENT OF COMMITTEE OF BONDHOLDERS

TO THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Kevin M. Epstein, the United States Trustee for Region 7, who pursuant to 11 U.S.C. § 1102(a)(1) hereby appoints the following eligible bondholders to the Committee of Bondholders in these chapter 11 cases:

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); and GWG Life USA, LLC (5538). The location of Debtor GWG Holdings, Inc.'s principal place of business and the Debtors' service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and the chapter 11 cases is available at the website of the Debtors' claims and noticing agent: <https://donlinrecano.com/gwg>.

Members	Counsel for Member
<p>1. Bank of Utah Attn: Kade Baird 50 South 200 East, Suite 110 Salt Lake City, UT 84111 Tel. 801-924-3601 Fax 801-924-3630 Email: kbaird@bankofutah.com</p>	<p>Akin Gump Strauss Hauer & Feld LLP Scott Alberino, Esq. 2001 K. Street N.W. Washington D.C., 20006 Tel. 202-887-4000 (Office) Fax 202-887-4288 Email: salberino@akingump.com</p>
<p>2. Thomas Horton 139 Woodside Avenue Park City, UT 84060 Tel. 949-307-1011 Email: thomas@stratcomponent.com</p>	<p>Porter Hedges LLP Eric M. English, Esq. 1000 Main St., 36th Floor Houston, TX 77002 Tel. 713-226-6612 Email: eenglish@porterhedges.com</p> <p>Girard Sharp LLP Daniel C. Girard, Esq. 601 California St., Suite 1400 San Francisco, CA 94108 Tel. 415-981-4800 Email: dgirard@girardsharp.com</p>
<p>3. Nilos T. Sakellariou 61 Cornhill Street Annapolis, MD 21401 Tel. 410-263-1313 Tax 800-976-9226 Email: nsakellariou@ntsbearing.com</p>	

<p>4. Donald W. Rhodes 310 Broekers Lane New Albany, IN 47150 Tel. 507-905-4673 Email: don-adorie@att.net</p>	
<p>5. Matthew Pearce 1269 Caroline St. Alameda, CA 94501 Tel. 510-521-5100 Fax 510-922-0450 Email: matthew@hitfastforward.com</p>	
<p>6. Ali Danesh 5010 Cerrillos Drive Woodland Hills, CA 91364 Tel. 818-633-4110 Fax 818-883-7076 Email: parininc@yahoo.com</p>	
<p>7. Frank S. Moore 757 Rockdale Drive San Francisco, CA 94127 Tel. 415-948-1415 Fax 415-292-6694 Email: fsmoore@pacbell.net</p>	<p>Porter Hedges LLP Eric M. English, Esq. 1000 Main St., 36th Floor Houston, TX 77002 Tel. 713-226-6612 Email: eenglish@porterhedges.com</p> <p>Girard Sharp LLP Daniel C. Girard, Esq. 601 California St., Suite 1400 San Francisco, CA 94108 Tel. 415-981-4800 Email: dgirard@girardsharp.com</p>

Dated: May 9, 2022

Respectfully Submitted,

KEVIN M. EPSTEIN
UNITED STATES TRUSTEE

By: /s/ Hector Duran
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants on this 9th day of May, 2022.

/s/ Hector Duran
Hector Duran, Trial Attorney